



Accessing your Retirement Funds Early: Pros and Cons

February 24, 2021

Resources

1. IRS: 401(k) Resource Guide: General Distribution Rules
<https://www.irs.gov/retirement-plans/plan-participant-employee/401k-resource-guide-plan-participants-general-distribution-rules>
2. IRS: Retirement Topics- Exceptions to Tax on Early Distributions
<https://www.irs.gov/retirement-plans/plan-participant-employee/retirement-topics-tax-on-early-distributions>
3. IRS: Retirement Plan FAQs regarding Loans
<https://www.irs.gov/retirement-plans/retirement-plans-faqs-regarding-loans>
4. IRS: Coronavirus-Related Relief for Retirement Plans and IRA Q&A
<https://www.irs.gov/newsroom/coronavirus-related-relief-for-retirement-plans-and-iras-questions-and-answers>
5. Social Security Administration: Deciding When to Start Benefits
<https://www.ssa.gov/benefits/retirement/learn.html#h3>