



Tuesday Tips

*A Series of 45-Minute Estate
and Legacy Planning Webinars*

Powers of Attorney: Financial and Health Care

February 2, 2021

Resources

1. [Power of Attorney \(financial\)](#) (MT199001HR) (2018) [[Order Online](#)]
Explains how to give another person authority to make financial decisions for you through a legal document known as a power of attorney. Information about the Montana Uniform Power of Attorney Act passed by the Montana Legislature is provided. Features of the new Statutory Power of Attorney form are also explained.
 - a. Financial Power of Attorney Statutory Form and Agent Statutory Form (Montana Legal Developer, Senior and Long Term Care, DPHHS) ([WORD](#)) ([PDF](#))

2. [Health Care Power of Attorney and Related Documents for Montanans](#)
This 24-page document explains a Health Care Power of Attorney for Montanans, and includes a worksheet and forms to appoint a health care agent(s) and assist others in understanding your health care preferences.
 - a. [Health Care Power of Attorney Worksheet and Forms](#) (PDF) (2020)